

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

SINO-FOREST CORPORATION,

Debtor in a Foreign Proceeding

Chapter 15

Case No. 13-10361 (MG)

**ORDER CLOSING CASE**

Upon consideration of the *Motion to Close Case* (the "Motion")<sup>1</sup> filed by Lowenstein Sandler LLP ("Lowenstein")<sup>2</sup> on behalf of FTI Consulting Canada Inc., the court-appointed monitor (the "Monitor") in the proceeding (the "CCAA Proceeding") of Sino-Forest Corporation ("SFC") under Canada's *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (as amended, the "CCAA") pending before the Ontario Superior Court and the authorized foreign representative in this Chapter 15 Case, seeking entry of an order closing this Chapter 15 Case; and it appearing that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157(b) and 1334, the *Amended Standing Order of Reference Re: Title 11* of the United States District Court for the Southern District of New York (Preska, C.J.) dated January 31, 2012 and section 1501 of the Bankruptcy Code; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P); and it appearing that venue is proper in this district pursuant to 28 U.S.C. §§ 1410(2) and (3); and it appearing that notice of the Motion is sufficient under the circumstances; and

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<sup>1</sup> Capitalized terms not defined herein have the meanings ascribed to them in the Motion.

<sup>2</sup> Lowenstein has served as United States Bankruptcy Counsel to the Class Action Plaintiffs (defined below) in the above-captioned Chapter 15 proceeding (the "Chapter 15 Case"). The Monitor has requested Lowenstein to take the necessary action to close this Chapter 15 Case on behalf of the Monitor. The "Class Action Plaintiffs" include lead plaintiffs (the "Canadian Class Action Plaintiffs") in the class action proceedings before the Ontario Superior Court of Justice (the "Ontario Superior Court") under Court File No. CV-11-431153-00CP (the "Canadian Class Action") and lead plaintiffs (the "U.S. Class Action Plaintiffs," and together with the Canadian Class Action Plaintiffs, the "Class Action Plaintiffs") in the class action proceeding before the United States District Court for the Southern District of New York styled as *David Leopard, et al. v. Allen T.Y. Chan, et al.*, Case No. 1:12-cv-01726 (AT) (the "U.S. Class Action," and together with the Canadian Class Action, the "Class Actions").

objections, if any, to the requested relief having been withdrawn or overruled; and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is granted.
2. The purpose of the Monitor's appearance in the Chapter 15 Case has been completed.
3. This Chapter 15 Case is closed effective as of the date of this Order pursuant to sections 350(a) and 1517(d) of the Bankruptcy Code, without prejudice to the right of the Monitor or the debtor to seek an order reopening this Chapter 15 Case under section 350(b) of the Bankruptcy Code.
4. Notwithstanding any provision in the Bankruptcy Code or the Bankruptcy Rules to the contrary: (a) this Order shall be effective immediately and enforceable upon entry; (b) the Monitor and its agents are not subject to any stay in the implementation, enforcement, or realization of the relief granted in this Order; and (c) the Monitor and its agents are authorized and empowered, and may in their discretion and without further delay, take any action and perform any act necessary to implement and effectuate the terms of this Order.
5. This Court shall retain jurisdiction with respect to its prior orders in this Chapter 15 Case, the enforcement, amendment, or implementation of this Order or requests for any additional relief in or related to this Chapter 15 Case.

**IT IS SO ORDERED.**

Dated: January 18, 2022  
New York, New York

/s/ Martin Glenn  
MARTIN GLENN  
United States Bankruptcy Judge